



MegaBite Restaurant Brokers, LLC

Restaurant & Food Service Business Sales, Valuations, Purchases

2000 E. Lamar Blvd, Ste 600, Arlington, Texas 76006 • Off: (817) 467-2161

Fax: 1-(877) 467-2161 • Jeff@MegaBite-RB.com • www.MegaBite-RB.com

Dear Prospective Purchaser,

Thank you for sharing your interest in acquiring a business. Confidentiality and discretion are of the utmost importance to our firm. Potential buyers are required to demonstrate sincerity and financial capability to complete the transaction.

Enclosed are a confidential buyer profile and financial statement. This information will be used to define your criteria for acquisition. Please feel free to list any additional criteria that are important to your acquisition. Please include a resume (if available). Please complete and scan/email to jeff@megabite-rb.com or fax all pages back to 1-(877)-467-2161. Our fax machine location is private, confidential and secure. All information will be kept confidential.

We will search for a business that fits your criteria and contact you at that time. If the business appears to be a good fit, we can arrange for you to meet with the Seller.

Ps Would you mind replying to confirm receipt of email?

Sincerely,

MegaBite Restaurant Brokers, LLC

Jeff W. Adam, PE, MCBC, CBB, FRC
President



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Purchaser's Personal Profile & Criteria for Acquisition

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Name: _____	Date: _____
Business: _____	Title: _____
Address: _____	
City: _____	State: _____ Zip: _____ Email: _____
Telephone: HOME () _____ OFF () _____ FAX () _____	
CELL () _____ Present Occupation or Business: _____	

How did you learn of our company? CIRCLE ONE: Letter ___ Postcard ___ Email ___

Referral by: _____ Internet _____ Other _____
(Name/Phone #) (web site)

FOOD & BEVERAGE PREFERENCE: (eg Fast Food, Casual, Sports Bar, Liquor License, Franchise, Pizza, Fine Dining, Italian, Asian, Sushi, Deli,)

a) _____	b) _____	c) _____
d) _____	e) _____	f) _____

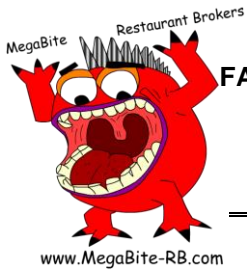
LOCATION PREFERENCE: (eg cities, region, county, state, ...)

g) _____	h) _____	i) _____
j) _____	k) _____	l) _____

<p>1. Have you managed (Yes ___ No___) or owned (Yes ___ No___) a food-related business? Do you currently work at or own a food-related business? (Yes ___ No ___) What are the Business Name(s): _____</p> <p>2. Describe your Food/Beverage employment or ownership experience: _____ _____ _____</p> <p>3. Minimum annual income required?: _____ Do you require immediate income?: _____</p> <p>4. How much cash is available for down payment?: \$ _____ Source: _____</p> <p>5. If you require financing, what are your sources?: _____ _____</p> <p>6. Do you have good credit? (Yes ___ No ___) Credit Score (if known) _____</p> <p>7. Please attach your Resume if available: _____</p> <p>8. When do you want to take possession?: _____</p> <p>9. Are you a US Citizen (Yes ___ No ___) or US Permanent Resident (Yes ___ No ___) If not, please explain _____</p> <p>10. Who, besides yourself, will be involved in the decision?: _____ _____</p> <p>11. What businesses have you investigated?: _____ _____</p>

OTHER REMARKS: _____

The undersigned certifies that this information was provided by him/her and is true and correct.
 Date: _____ Signature: _____



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Personal Financial Statement – Strictly Confidential

Name: _____
 Street Address: _____
 City: _____ State: _____ Zip: _____ Email: _____
 Telephone: HOME () _____ OFF () _____

Cash on Hand in Banks	\$
Stocks, Bonds, CD's	\$
Accounts, Loans and Notes Receivable	\$
Retirement – IRA, 401k, other	\$
Value of Businesses Owned	\$
Real Estate – Personal Residence	\$
Real Estate – Investment Property	\$
Automobiles – Number ()	\$
Household Furnishings and Personal Effects	\$
Other - list	\$
TOTAL ASSETS	\$

Notes Payable	\$
Real Estate Mortgage – Personal Residence	\$
Real Estate Mortgage – Investment Property	\$
Other Liabilities -- list	\$
	\$
	\$
TOTAL LIABILITIES	\$

NET WORTH	\$
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Source of Annual Income

Salary – Self	\$
Salary - Spouse	\$
Bonus and Commissions	\$
Real Estate Net Income	\$
Other Income - list	\$
TOTAL ANNUAL INCOME	\$

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: _____ Signature: _____