



# MegaBite Restaurant Brokers, LLC

Restaurant & Food Service Business Sales, Valuations, Purchases

2000 E. Lamar Blvd, Ste 600, Arlington, Texas 76006 • Off: (817) 467-2161

Fax: 1-(877) 467-2161 • [Jeff@MegaBite-RB.com](mailto:Jeff@MegaBite-RB.com) • [www.MegaBite-RB.com](http://www.MegaBite-RB.com)

Dear Prospective Purchaser,

Thank you for sharing your interest in acquiring a business. Confidentiality and discretion are of the utmost importance to our firm. Potential buyers are required to demonstrate sincerity and financial capability to complete the transaction.

Enclosed are a confidential buyer profile and financial statement. This information will be used to define your criteria for acquisition. Please feel free to list any additional criteria that are important to your acquisition. Please include a resume (if available). Please complete and scan/email to [jeff@megabite-rb.com](mailto:jeff@megabite-rb.com) or fax all pages back to 1-(877)-467-2161. Our fax machine location is private, confidential and secure. All information will be kept confidential.

We will search for a business that fits your criteria and contact you at that time. If the business appears to be a good fit, we can arrange for you to meet with the Seller.

Ps Would you mind replying to confirm receipt of email?

Sincerely,

MegaBite Restaurant Brokers, LLC

Jeff W. Adam, PE, MCBC, CBB, FRC  
President



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## Buyer's Personal Profile & Criteria for Acquisition

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Name: _____	Date: _____
Business: _____	Title: _____
Address: _____	
City: _____	State: _____ Zip: _____ Email: _____
Telephone: HOME ( ) _____ OFF ( ) _____ FAX ( ) _____	
CELL ( ) _____ Present Occupation or Business: _____	

**How did you learn of our company? CIRCLE ONE:** Letter \_\_\_ Postcard \_\_\_ Email \_\_\_

Referral by: \_\_\_\_\_ Internet \_\_\_\_\_ Other \_\_\_\_\_  
(Name/Phone #) (web site)

**FOOD & BEVERAGE PREFERENCE: (eg Fast Food, Casual, Sports Bar, Liquor License, Franchise, Pizza, Fine Dining, Italian, Asian, Sushi, Deli, ....)**

a) _____	b) _____	c) _____
d) _____	e) _____	f) _____

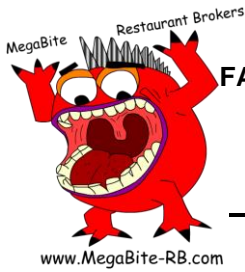
**LOCATION PREFERENCE: (eg cities, region, county, state, ...)**

g) _____	h) _____	i) _____
j) _____	k) _____	l) _____

1. Have you managed (Yes \_\_\_ No\_\_\_) or owned (Yes \_\_\_ No\_\_\_) a food-related business? Do you currently work at or own a food-related business? (Yes \_\_\_ No \_\_\_) What are the Business Name(s): \_\_\_\_\_
2. Describe your Food/Beverage employment or ownership experience: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
3. Minimum annual income required?: \_\_\_\_\_ Do you require immediate income?: \_\_\_\_\_
4. How much cash is available for down payment?: \$ \_\_\_\_\_ Source: \_\_\_\_\_
5. If you require financing, what are your sources?: \_\_\_\_\_  
 \_\_\_\_\_
6. Do you have good credit? (Yes \_\_\_ No \_\_\_) Credit Score (if known) \_\_\_\_\_
7. Please attach your Resume if available: \_\_\_\_\_
8. When do you want to take possession?: \_\_\_\_\_
9. Are you a US Citizen (Yes \_\_\_ No \_\_\_) or US Permanent Resident (Yes \_\_\_ No \_\_\_) If not, please explain \_\_\_\_\_
10. Who, besides yourself, will be involved in the decision?: \_\_\_\_\_  
 \_\_\_\_\_
11. What businesses have you investigated?: \_\_\_\_\_  
 \_\_\_\_\_

OTHER REMARKS: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

The undersigned certifies that this information was provided by him/her and is true and correct.  
 Date: \_\_\_\_\_ Signature: \_\_\_\_\_



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## Personal Financial Statement – Strictly Confidential

Name: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_  
 Telephone: HOME ( ) \_\_\_\_\_ OFF ( ) \_\_\_\_\_

Cash on Hand in Banks	\$
US Government Securities or Bank CD's	\$
Other Stocks and Bonds	\$
Accounts, Loans and Notes Receivable	\$
Retirement – IRA, 401k, other	\$
Value of Businesses Owned	\$
Real Estate – Personal Residence	\$
Real Estate – Investment Property	\$
Automobiles – Number ( )	\$
Household Furnishings and Personal Effects	\$
Other - list	\$
<b>TOTAL ASSETS</b>	<b>\$</b>

Notes Payable	\$
Real Estate Mortgage – Personal Residence	\$
Real Estate Mortgage – Investment Property	\$
Other Liabilities -- list	\$
	\$
	\$
<b>TOTAL LIABILITIES</b>	<b>\$</b>

<b>NET WORTH</b>	<b>\$</b>
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### Source of Annual Income

Salary – Self	\$
Salary - Spouse	\$
Bonus and Commissions	\$
Real Estate Net Income	\$
Other Income - list	\$
<b>TOTAL ANNUAL INCOME</b>	<b>\$</b>

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_