



MegaBite Restaurant Brokers, LLC

Restaurant, Bar & Nightclub Sales, Valuations, Purchases

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Restaurants, Bars & Nightclubs for Sale

Location	Concept	LIQUOR	SEATS	SF.	RENT	SALES	CFO	PRICE	MB #	COMMENTS
Amarillo, TX	Full-service	Mixed Beverage			\$14,680	\$6,000,000	\$700,000	\$2,850,000	19739	Well-established, co-branded multi-unit, multi-concept full service restaurants. Excellent books & Records. Scalable to additional units and other cities.
Dallas, TX	Indian Full Service	Mixed Beverage	110	3,967	\$6,281	\$468,623	\$75,000	\$240,000	19757	Established Indian restaurant. Growing, excellent reputation. Nominated 'Best in Class' in major publications in Dallas, Great reviews from top food editors/critics.
Dallas, TX	Seafood	Mixed Beverage	145	4,000	\$11,877	\$1,524,000	\$121,000	\$240,000	19746	Well-established seafood restaurant. Consistent sales volume. Excellent books & records. Seller financing option available
Dallas, TX	Subway	NONE	Varies		\$2,868	\$362,000		\$290,000	19753.02	Subway Franchise, established
Fort Worth Area, TX	Family BBQ Restaurant Bar	Mixed Beverage	320 + 150	8,000	\$18,500	\$3,031,537	\$388,916	\$1,600,000	19750	High Volume family BBQ restaurant with catering and patio. Significant opportunities to grow sales and profits. Well-rated.
Fort Worth, TX	Family Restaurant	Beer & Wine	94 + 8	1,400	\$4,000	\$874,650	\$163,332	\$450,000	19752	<i>COMING SOON!</i> High Volume family restaurant - hi social ratings! Established 15+ yrs. Seller can prove all financials with TAX Returns. Seller-financing option
Fort Worth TX	TCBY	NONE	24 + 18	1,870	\$2,800	\$874,650	\$163,332	\$125,000	19770	TCBY franchise. Many growth opportunities for hands-on owner. Seller-financing option
Grand Prairie TX	Subway	NONE	Varies		\$1,850	\$168,000		\$160,000	19753.06	Subway Franchise, established
Grapevine	Subway	NONE	Varies		\$3,344	\$190,000		\$115,000	19753.05	Subway Franchise, established
Mansfield	Subway	NONE	Varies		\$3,394	\$237,000		\$110,000	19753.01	Subway Franchise, established
Mansfield	Subway	NONE	Varies		\$2,375	\$221,000		\$140,000	19753.03	Subway Franchise, established
Mansfield	Subway	NONE	Varies		\$2,489	\$272,000		\$170,000	19753.04	Subway Franchise, established

Megabite Restaurant Brokers, LLC, offers, for your consideration, information regarding the sale of a select group of restaurants, bars and nightclubs in the Dallas-Fort Worth Metroplex. Showings can be arranged to accommodate your schedule and additional information, including financial statements, tax returns and a copy of the lease, will be provided upon request to qualified buyers. **Annual sales and cash flow figures are based upon most recent activity and are estimated by the seller and, therefore, NOT exact.** Rents may vary, depending upon lease negotiations. **Seller-financing is available on many of these businesses. INFO SUBJECT TO CHANGE.**

For Further Information: Jeff Adam (817) 467-2161 jeff@megabite-rb.com

Information is provided by the business owners and, therefore, not exact. No representation is made as to the accuracy of any information provided. Offering is subject to prior sale, lease, or withdrawal without notice or change in prices and conditions.